PRESS RELEASE

24 November 2022

K3 Advisory appoints Dan Mould

K3 Advisory, the pension market's only specialist independent bulk annuity and consolidator advisory business, and market leading end-game advisory business to the fiduciary management market, today announced the appointment of Dan Mould as Actuarial Consultant.

Based near Leeds, Dan will be working closely with the K3 team on delivering the large portfolio of buyout annuity transactions the firm is working on.

Adam Davis, Managing Director at K3, commented: "2022 has been another record-breaking year for K3. The buyout market is growing, and quickly. For schemes at the smaller end of the scale, their needs to date have largely been ignored – either due to a commercial disinterest or simply because firms simply aren't well positioned enough to help them. This is where our expertise lies, and since 2019 we have been levelling out the playing field – preparing smaller schemes and transitioning them smoothly and quickly to buyout. Our huge success in this area has meant more and more schemes are looking to this as an option. We therefore continue to build upon our capabilities to meet these market needs. It is an exciting time for K3, we have a clear plan for long term growth in place and investing in first class individuals is a key part of that. Dan is a great, and very welcome, addition to the team."

Mould added: "Since inception, just four years ago, K3 has taken the market by storm clearly demonstrating that, if prepared and working with the right people, buyouts are not only an option but infinitely achievable for schemes of any size. K3 are a progressive team with a genuine drive and ambition to really make a difference to market, not just saying the right things. It's very exciting to be a part of that journey and this next phase of their evolution."

Alongside client work, Dan will also have responsibility for developing and maintaining the firm's actuarial models, such as the newly launched small scheme index.

Dan has previously held positions with KPMG and ISIO.

- ENDS –

Notes to editors

About K3 Advisory

K3 Advisory is the pension market's only specialist independent bulk annuity and consolidator advisory business. Using first-hand experience from both the insurance and pensions sectors, K3 Advisory provides trustees and scheme sponsors with advice and brokering services to secure a smooth and effective transfer of liabilities to an insurer or consolidation vehicle.

The business was founded in 2018 with the aim of improving the efficiency of the bulk annuity and consolidation markets for the benefit of all involved. The business is backed by the Vestey Holdings Group, a fourth-generation family business whose origins date back to the 1890s.

See https://k3advisory.com/ for more information.

Media Contacts

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