



An independent global investment advisory and risk management firm

PRESS RELEASE

SECOR Asset Management appoints David Morton as Head of UK Investment Strategy

14 March 2023: SECOR Asset Management, an independent global investment advisory and risk management firm, today announced it had further enhanced its UK team with the appointment of David Morton as Head of UK Investment Strategy.

Tony Kao, Managing Principal, at SECOR, commented: “The UK market continues to go through a period of evolution which, for some schemes, accelerated exponentially following the LDI crisis of last year. The effects of that period have further drummed home to trustees not only the importance of a bespoke and effective strategy unique to their scheme, but also the importance of being able to take timely action – those that did have benefited hugely.

“We have seen a marked increase in interest from schemes who are therefore interested in the benefits a fiduciary partner can bring and we want to ensure we stay a step ahead when it comes to investment expertise. David has significant experience in both corporate and local authority, guiding pension schemes through investment strategy and implementation towards their endgame. As such, he will add great value in enhancing the service we offer our clients. Working closely with our Head of Distribution, Jason Allan, he will also further develop the service offering in the UK.”

Morton added: “SECOR is unique in the market in that they are truly independent. As such, they are able to bring genuinely innovative and creative solutions bespoke to the schemes they work with. Unconstrained by company politics and conflicts of interest they are able to deliver tailored solutions to each clients needs, ultimately securing the best outcomes for members. Their years of in-house investment expertise also mean they know first-hand the challenges and demands schemes and trustees. I am looking forward to working with the team and our clients on our investment offering, as well supporting the continued UK growth.”

David joins from Hymans where, over the last 13 years, he has held a number of positions from Scheme Actuary to Senior Consultant. Most recently he has been acting as Partner and Member of the Executive Leadership Team, as well as Head of Trustee DB Investment Solutions. David has a BSc in Actuarial Mathematics from Heriot-Watt University and is a qualified actuary.

-ENDS-

About SECOR Asset Management

SECOR is a boutique global investment advisory firm with offices in London and New York. Our clients include pension funds, insurance companies, endowments, and family offices from across the globe. Our team has decades of experience as asset owners and portfolio managers excelling at helping clients manage portfolio allocation and risk through the implementation of bespoke and sophisticated investment solutions.

Led by individuals with decades of “hands on” experience at one of the largest and most sophisticated long-term investors in the world with portfolio managers from some of the most prominent investment firms, we are able to offer clients access to sophisticated investment strategies and cutting-edge capabilities – all in one nimble, client-centric boutique.

Media Contacts:

For all media enquiries please contact KBPR using the details below:

KBPR.

keeping you connected

kate@kbpr.agency – 07930 442 883

andrew@kbpr.agency – 07960 984 228