

PRESS RELEASE: FOR IMMEDIATE RELEASE

Cartwright Appoints Carl Rodrigues as Growth Manager

UK – [4 March 2025] – Cartwright, the pension specialist for defined benefit and hybrid schemes, today announced it had further enhanced its development team with the appointment of Carl Rodrigues as Growth Manager.

Robin Pearce, Operations Director at Cartwright, commented: "At the end of 2024 we announced a whole company rebrand and the launch of several new service lines including Charitable Trusts, Corporate Treasury and Funeral Trusts, that sit alongside and complement our established pensions and employee benefit functions. Carl will play a key role in driving business development across these exciting new areas. We've already seen a remarkable surge of interest - not just from new clients, but also our existing client base who are keen to explore how these expanded services can further support their needs. It's an exciting chapter for our firm, and Carl's expertise will be instrumental in fuelling our growth throughout 2025."

Carl Rodrigues, Growth Manager at Cartwright, said: "Cartwright's independence and pioneering spirit has allowed its evolution to follow an impressive path – weaving the traditional with the innovative – as we have recently seen with Bitcoin. This means they are able to bring genuinely groundbreaking strategies to the clients they work with - securing the best outcomes for them specifically. It's exciting to be part of a firm that is so clearly focused on creative advancement and I'm looking forward to our next phase of growth, supporting our clients to thrive."

Carl brings over 30 years' experience in sales and strategy, focused on scaling early-stage tech startups in data, AI, fintech, and Bitcoin. He spent a decade at the Open Data Institute, and in recent years he has worked with actuarial and insurance professionals on data and AI related learning.

-ENDS-



Note to Editors:

Cartwright

Our experience, people and pioneering spirit is what sets us apart.

Cartwright was originally set up back in 1986 to fill a need within the pension sector. To give specialist and bespoke financial services to an often badly-catered-for market: those with £5-500m in assets under management.

However, it wasn't long before their wisdom in pension trusts was sought out by those with similar assets requiring management and advice.

Leading Cartwright to offer their unique know-how to sectors of a similar nature and with similar problems; like Charitable Trusts, Funeral Trusts, Corporate Treasuries and businesses nationwide.

Today, they have over 200 clients who rely on their expert advice, management and administration to keep them ahead of the curve.

Cartwright are proud to offer the level of service usually reserved for the big player: innovative, professional and totally bespoke. Find out more at:

Cartwright Pension Trusts | The Pension Specialists for DB and Hybrid Schemes

Are your charity's assets in good shape for the future? | Cartwright Charitable Trusts

It's never been more important to recognise that everyone is unique | Cartwright Employee Rewards

Do you want better returns with reduced risk and lower fees? | Cartwright Funeral Trusts

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