

Press Release

21 March 2025

Quantum Advisory achieves exception free AAF 01/20 audit for 9th consecutive year

Quantum Advisory, the leading independent employee benefits consultancy, today announced it has achieved an exception-free AAF audit for the ninth consecutive year.

The AAF 01/20 audit, conducted in line with the framework set by the Institute of Chartered Accountants in England and Wales (ICAEW), provides independent assurance that service providers have robust controls in place to safeguard client data and operations. It underlines an organisation's focus on quality, governance and operational integrity.

Jemma Jurgenson, Head of Administration at Quantum Advisory, commented: "Nine consecutive years of exception-free audits is an amazing achievement and one we're really proud of. It highlights the strength of our internal controls and demonstrates our commitment to continuous improvement and operational efficiency. The result is a testament to the hard work, dedication, and focus of our entire team who continually strive to deliver the highest standards of service and member satisfaction."

Chris Heirene, Partner and Head of IT at Quantum Advisory, added: "We take a proactive approach to risk management, ensuring that our security, compliance, and service delivery remain resilient and future-proof. This independent validation reinforces that our commitment to best practice is not just something we say, but something we consistently achieve. It is this consistency that sets us apart and reinforces the trust our clients place in us."

This year's audit assessed 33 control objectives and 119 control activities across Quantum Advisory's administration and IT functions, with no exceptions recorded.

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NOTES TO EDITORS

About Quantum Advisory

Quantum Advisory is an independent financial services consultancy that provides solution-based pension and employee benefit services to employers, scheme trustees and members across DB, DC and hybrid pension schemes as well as a variety of employee benefits arrangements.

Our core services include pension administration, actuarial consultancy, investment consultancy, secretarial services, employee benefits consultancy, communications and health and wellbeing.

Our business is built on six core values that guide our relationships - with both our clients and ourselves - as well as the services we provide. By investing in talented people and innovative systems, we aim to offer a premium service and true value for money.

We have offices in Cardiff, London, Birmingham, and Amersham.

For more information on Quantum Advisory visit www.quantumadvisory.co.uk

Media Contacts

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