

hughespricewalker

Hughes Price Walker completes £15m scheme buy-in

PRESS RELEASE

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Hughes Price Walker, a leading independent specialist provider of actuarial, consultancy, investment and administration services, today announced the successful completion of a £15 million buy-in transaction for a UK charity sector pension scheme.

The transaction secured the benefits of around 100 pensioners and 20 deferred members. L&G were selected as the insurer, with Osborne Clarke acting as legal advisor.

Ray Hughes, Director at Hughes Price Walker, commented: “Completed in under six months, this buy-in represents a significant step towards full buy-out and delivers real value for both members and the sponsoring charity. The terms secured were attractive and affordable, enabling the Trustees to eliminate substantial risk and future cost from the scheme. For the charity, this means greater financial certainty and the ability to concentrate more fully on its core charitable activities, while members gain the reassurance of long-term benefit security. Achieving this outcome so efficiently reflects the careful preparation of all parties and the benefit of experienced, specialist advice in a competitive market.”

Kai Hoffmann, Director, Pension Risk Transfer at Institutional Retirement, L&G added: “This transaction provided an excellent fit between the scheme’s objectives and our ability to deliver affordable terms using our Flow proposition for smaller pension schemes. We are very pleased to have supported this charity sector scheme, allowing the Trustees to lock in security for members and remove future cost pressures from the sponsor. Working closely with Hughes Price Walker, we were able to complete the buy-in efficiently and set the scheme on a clear path towards full buy-out.”

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Notes to editors:

About Hughes Price Walker

Established in 1998, Hughes Price Walker is an independent firm providing high-quality actuarial, governance, investment and administration services to UK occupational pension schemes. We specialise in supporting small to medium-sized defined benefit and hybrid schemes with assets between £1 million and £200 million.

We deliver practical, expert advice at competitive fees, helping trustees and employers manage the risks and complexities of running their schemes.

All core services are delivered in-house, ensuring personal, responsive and high-quality support for our clients.

Our approach is collaborative, pragmatic and people-focused. We build strong relationships with trustees, employers and scheme members, offering a personal service and empathetic support to members with clear communications on key pension decisions.

Our supportive and collaborative ethos fosters long-term employee retention, ensuring clients benefit from continuity and consistent, reliable relationships over time.

Across all schemes, we are committed to delivering sustainable, well-governed pensions that achieve good outcomes for members, trustees and employers.

Media Contacts

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