

PRESS RELEASE: FOR IMMEDIATE RELEASE

Cartwright completes £1.5m buy-in for TW Kempton Pension Scheme

UK – [7 October 2026] – Cartwright Pension Trusts, the pension specialist for defined benefit and hybrid schemes, today announced the successful completion of a £1.5m buy-in transaction for the TW Kempton Pension Scheme.

The transaction, which completed on 30 June 2026, secured the benefits of five members, comprising four pensioners and one deferred member. The Scheme was in surplus at the time of the transaction.

Cartwright acted as investment adviser to the Scheme, with Aptia providing administration services and Arc Pensions providing legal advice. Dean Wetton Advisory (DWA) acted as broker, Just Group as the insurer.

Yona Chesner, Head of Pensions Investment at Cartwright Pension Trusts, commented: “Every transaction needs to reflect the circumstances and objectives of the individual scheme. For TW Kempton, the buy-in provided a clear route to securing the benefits of its small membership and giving the trustees greater certainty over the Scheme’s future.

“Smaller schemes can face different considerations when assessing their options for risk transfer, and some trustees may not even realise that a transaction of this type is an option for their scheme. However, with the right preparation and advice, there is no reason why smaller schemes cannot take this path, securing members’ benefits while reducing the risks associated with running a legacy pension scheme.”

Neil Hawthorn, Director at TW Kempton, said: “We are very pleased to have completed the buy-in, which provides greater security for our members and represents an important milestone for the Scheme. The process was seamless from our perspective, with clear communication and support from the team throughout. The guidance we received at each stage gave us confidence in the process and helped ensure the transaction progressed smoothly through to completion.”

Dean Wetton, Managing Director at DWA said: “At £1.5m, this transaction demonstrates that the risk-transfer market can deliver for schemes of all sizes. We were pleased to work with TW Kempton and everyone involved to move from the Scheme’s legacy policy arrangement through to a completed buy-in.

“Close collaboration with the insurer and wider advisory team was key to progressing the transaction together efficiently and delivering a successful outcome for the Scheme.”

-ENDS-

Note to Editors:

Experience, people and a pioneering spirit is what sets them apart.

This year marks Cartwright's 40th anniversary in business. And with it, a celebration of the four decades they've spent honing their unique skillset to become the trusted constant for trustees and sponsors of small to medium defined benefit and hybrid pension trusts - an often badly-catered-for market.

They are proud to offer the level of service usually reserved for the big players; innovative, professional and totally bespoke. And, with direct access to a real person, an expert in their field.

Today, Cartwright has over 150 clients nationwide who rely on their actuarial, administration, investment, secretarial and governance services to keep them ahead of the curve.

And, that same pioneering spirit remains as they branch into new markets; applying their unique know-how to sectors of a similar nature and with similar problems; Charitable Trusts, Corporate Treasury, Employee Rewards and Funeral Trusts.

Find out more at:

[Cartwright Pension Trusts | The Pension Specialists for DB and Hybrid Schemes](#)

For all media enquiries please contact KBPR using the details below:



KBPR.
keeping you connected

Kate Boyle.
Owner & Client Director

07930 442883

www.kbpr.agency | Connect with us on social media  

250 Fowler Avenue
Farnborough Business Park
Farnborough GU14 7JP

Marlborough House
Victoria Road South
Chelmsford CM1 1LN

T: 01252 894883
E: enquiries@cartwright.co.uk
W: pensiontrusts.cartwright.co.uk